



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, May 31, 2022



DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,921.74	0.11	0.67	-5.91	-1.29	14.54	12,463 SAR	2.25	20.94
Qatar (QE Index)	12,919.43	0.20	-1.71	-4.94	-4.54	11.13	659 QAR	1.49	15.22
Dubai (DFMGI)	3,347.24	0.06	0.62	-10.01	-5.09	4.74	451 AED	1.77	39.67
Abu Dhabi (ADI)	10,054.87	1.49	9.02	-0.26	1.07	18.45	1,435 AED	2.01	20.57
Bahrain (BAX)	1,920.78	0.68	-1.98	-6.58	-7.37	6.87	19 BHD	1.24	171.52
MUSCAT SE INDEX	4,116.00	-0.54	-0.72	-1.02	-2.12	-0.33	5 OMR	0.94	13.25
SP GCC Comp LMC	213.02	0.41	0.78	-7.17	-4.36	12.27			

Developed Markets

MSCI World Index	2,791.01	-0.84	5.73	-0.16	-8.58	-13.64			
U.S. (S&P 500)	4,132.15	-0.63	5.14	0.01	-8.79	-13.30			
U.K. (FTSE 100)	7,607.66	0.10	5.17	0.84	1.22	3.02			
Japan (Topix)	1,912.67	-0.51	4.56	0.69	-1.73	-4.00			

Emerging Markets

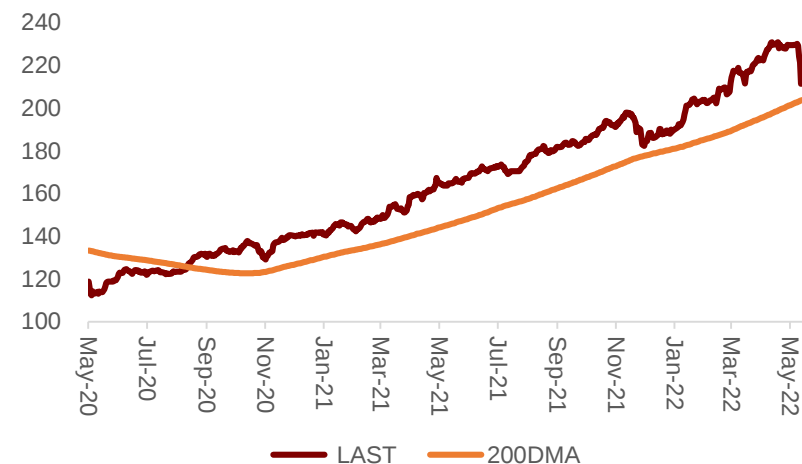
MSCI EM Index	1,077.67	1.18	9.10	0.14	-5.62	-12.53			
China (SSE Composite)	3,186.43	1.19	4.30	4.57	-2.02	-12.46			
India (Sensex)	55,566.41	-0.64	4.98	-2.62	-5.13	-4.61			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,823.58	0.18	-0.58	-6.40	-3.97	11.08	46.81 KWD	2.54	23.01
Kuwait Premier Index	8,675.96	0.28	-0.70	-6.79	-4.25	13.57	35.88 KWD	2.71	25.07
Kuwait Main Index	6,071.24	-0.14	-0.13	-4.99	-2.93	3.14	10.93 KWD	1.96	16.30
NIC 50	9,691.42	0.55	-0.71	-6.80	-4.26	13.72	28.60 KWD	2.69	24.07

Kuwait Sector

Banking	1,826.25	-0.10	-2.09	-6.73	-5.38	12.54	27.41 KWD	1.46	26.07
Telecom	1,294.27	0.27	2.63	-8.39	2.54	18.81	3.97 KWD	0.95	14.47
Industrials	1,322.27	0.97	2.02	-7.38	2.11	15.84	4.70 KWD	1.03	11.87
Financial services	1,539.52	1.21	0.04	-7.06	-7.30	8.16	3.97 KWD	0.82	19.23
Real estate	1,320.10	0.18	3.18	-3.68	-5.39	-0.48	2.85 KWD	0.67	25.29
Basic materials	1,206.23	0.36	4.24	4.03	3.83	17.71	1.08 KWD	1.75	12.20
Health care	480.10	0.00	-2.42	-0.40	-3.02	-39.76	0.24 KWD	2.87	13.80
Consumer services	651.99	-0.21	-5.80	-8.16	-8.40	-10.82	0.81 KWD	0.92	32.61
Insurance	1,503.08	-1.91	-1.44	-2.48	-7.29	-1.98	0.63 KWD	0.74	8.73
Consumer Disc	1,584.76	2.05	3.71	-1.89	2.71	18.56	0.20 KWD	1.16	12.75
Energy	1,166.70	-3.42	-4.87	-6.60	-10.17	-18.31	0.24 KWD	0.85	15.56
Technology	669.30	-1.18	-3.16	0.00	-1.08	-2.13	0.01 KWD	0.80	0.00
Utilities	565.79	0.47	0.00	-3.15	-3.59	-5.70	0.24 KWD	2.70	16.58

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices were higher in the afternoon of Asia trading hours, with international benchmark Brent crude futures up 0.38% to \$116.04 per barrel.

Kuwait Market

The market closed up today by +0.18%, closed at 7,823.58 value traded 188.0 million KD, Premier market value traded reached 154.8 million KD and closed at 8,675.96 up by +0.28%.

Saudi Market

The Market closed up today by + 0.11%, GCC Market closed up as fears easing from grew that fast-rising inflation.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



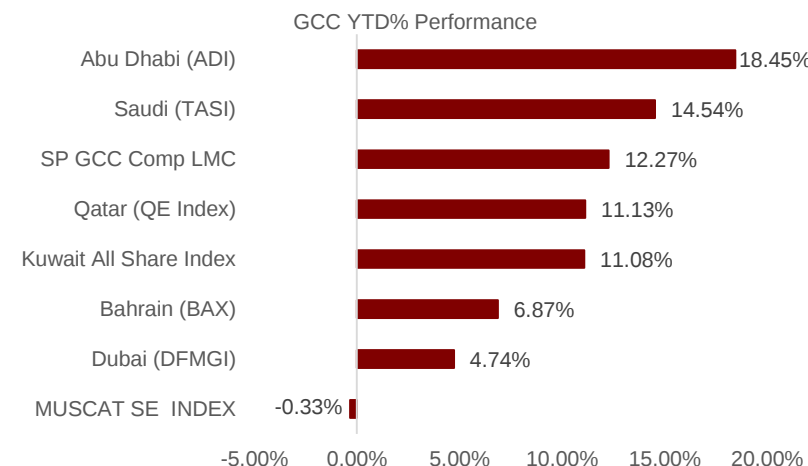
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.038	1.27	0.78	-1.33	-5.55	9.32	7.85 KWD	2.05	27.00
KFH	0.899	0.11	-2.81	-8.73	-7.67	18.86	8.36 KWD	4.38	32.00
Zain	0.630	0.64	3.62	-7.49	0.32	5.88	2.73 KWD	2.41	14.47
BOUBYAN BANK	0.812	-2.99	-5.03	-12.58	-4.10	13.99	3.04 KWD	4.02	34.00
Agility	1.148	0.70	4.74	-8.16	3.89	21.48	2.56 KWD	1.33	2.47
Saudi Arabia									
ARAMCO	41.90	1.09	3.11	2.65	6.94	28.74	9,217.02 SAR	7.69	20.45
SABIC	114.60	0.35	-5.29	-12.52	-12.52	-1.21	343.76 SAR	1.83	35.00
STC	102.80	-0.96	-6.55	-11.38	-4.64	-8.54	205.58 SAR	2.92	18.20
AL-RAJHI BANK	98.90	-1.30	-1.30	-10.40	-1.47	11.59	395.56 SAR	5.05	28.64
NCB	72.40	3.58	-2.16	-8.35	2.12	12.42	324.17 SAR	1.95	20.94
United Arab Emirates									
ETISALAT.AD	30.34	2.02	2.36	-13.31	-17.91	-4.29	263.86 AED	5.39	28.07
FAB.AD	21.48	3.57	14.26	-4.28	-8.98	15.35	237.30 AED	2.14	16.00
EMIRATES NBD	13.15	-1.50	-0.38	-13.77	-12.33	-2.95	83.06 AED	1.02	9.06
DB ISLAMIC BK	5.95	-0.83	1.71	-7.75	-3.57	10.59	43.08 AED	1.13	9.73
EMAAR PROPERT	5.71	2.51	3.82	-10.50	-4.83	16.77	46.71 AED	0.74	7.70
Qatar									
QNB	21.55	2.67	-6.30	-7.31	-6.59	6.74	199.05 QAR	2.06	15.90
INDUSTRIES QAT	18.29	1.78	7.02	-2.76	-3.74	18.08	110.65 QAR	3.06	11.86
QA ISLAMIC BK	23.15	-1.87	-5.51	-5.47	-2.89	26.30	54.70 QAR	2.25	15.79
MASRAF AL RAYA	4.70	-1.67	-11.15	-12.80	-9.09	1.29	43.71 QAR	1.41	21.38
MESAIEED PETRO	2.71	4.88	8.40	4.63	-6.87	29.67	34.05 QAR	2.11	17.68
OMAN									
BANK MUSCAT	0.524	-2.24	0.00	-0.38	2.75	13.68	1.98 OMR	0.95	8.33
OMANTEL	0.864	-2.70	0.93	0.47	-1.37	14.89	0.65 OMR	1.16	7.69
BANK DHOFAR	0.114	-0.87	-1.72	-3.39	-0.87	-9.52	0.34 QAR	0.49	14.93
NAT BANK OF OMAN	0.205	2.50	3.54	2.50	0.00	4.06	0.33 QAR	0.58	12.71
OMINVEST	0.308	-0.65	-2.53	-1.91	-8.88	0.65	0.21 QAR	0.68	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
18-May- 22	22.6%	13.25%	0.06%	0.50%	0.42%	6.82%	2.53%	11.08%	5.50%	4.0%
25-May- 22	22.6%	14.15%	0.06%	0.71%	0.42%	6.73%	2.53%	11.08%	5.50%	4.0%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.18 %The leading sector best performance indices today are Consumer Disc 2.05 % Financial services 1.21 % Industrials 0.97 % respectively

Telecommunication sector are up today by + 0.27 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 7.73 %

KSA

Saudi Armco has a positive performance today by + 1.09 %, SABIC have positive performance today by + 0.35 %

STC have negative performance today by -0.96 %, Al Rajhi Bank have negative performance today by -1.3 %

UAE

ETISALAT .AD has a positive performance today by + 2.02 %, FAB.AD has a positive performance today by + 3.57 %



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw